



**What to bring with you for your tax return preparation.**

Required Tax Documents for all people on the return (if applicable):

- Copy of last year's tax return, (last year filed)
- Picture Identification – Drivers License for Adults
- Dates of birth for everyone on tax return
- Social Security Numbers – if not printed on last tax return and other docs
- Proof of all income, including W-2, 1099, and any earnings statements
- Unemployment information
- Alimony information
- Interest or dividend statements
- Names, address, tax ID number, and amount paid for child care
- Student tuition or loan information
- Social Security, pension and IRA statements
- Statements of medical expenses
- Record of gifts to charities or churches
- Any record of payment made to IRS (i.e., quarterly payments)
- Voided check to use direct deposit
- Any envelopes received in the mail with "Important Tax Information Enclosed" on the envelope
- Occupation for adults on return
- Did you have health insurance coverage for each month of tax year?